

ASSET MANAGEMENT SOLUTIONS

We offer bespoke integrated solutions across asset classes and business functions to:

- ✓ improve investment performance
- ✓ enhance client servicing
- ✓ attract new client assets
- ✓ retain assets
- ✓ manage the complexities of the business environment

In addition, we help cut costs.

We serve you remotely as an extended arm of the team and apply our services diligently.



WHY CHOOSE US?



DOMAIN EXPERTISE

Seasoned team with exceptional capital markets knowledge, three decades of financial services industry experience and over a decade as independent consulting experts



CLIENT-CENTRIC APPROACH

Our commitment to delivering precisely tailored solutions cultivates a sustainable competitive edge that truly sets each client apart in the market



VALUE PROPOSITION

Our clients are enabled to operate a "leaner" model by offshoring analytical and technology requirements, increasing their bandwidth to focus on value-added strategies

OUR SERVICES

PORTFOLIO OPERATIONS

- Systems analysis & process optimisation
- Integration & maintenance of third party platforms
- Robotics & automation
- Data management

MIDDLE OFFICE SUPPORT

- Compliance Support
- Regulatory filing & reporting
- Risk management
- Performance measurement, attribution & risk analytics

INVESTMENT RESEARCH

- Equity, fixed income and credit modelling
- Multi-asset portfolio construction
- Macroeconomic & FX
- Derivatives

DATA SCIENCE

- Bespoke database, quantitative and technology-powered solutions
- Unique contextual insights based on AI & ML
- Web scraping

STRUCTURED FINANCE

- Cash flow & credit modelling
- Valuation, stress testing, scenario analysis
- Strategic advice
- Database, technology & automation solutions

FLEXIBLE ENGAGEMENT OPTIONS

**PROJECT
BASED MODEL**

(PREFERRED)

**DEDICATED
STAFF MODEL**

(STEADY
WORKFLOW)

**BLOCK OF
HOURS MODEL**

(VARIABLE
WORKFLOW)

CONTACT US

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